

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
COMMERCECONNECT MEDIA HOLDINGS, INC., <u>et al.</u> , ¹)	Case No. 09-12765 (BLS)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 8, 2009 AT 1:00 P.M. (EDT)**

I. RESOLVED MATTERS:

1. Motion of Debtors for Entry of an Order Determining Adequate Assurance of Payment of Future Utility Services [Docket No. 6 - filed August 3, 2009]

Objection/Response Deadline: August 19, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. Interim Order Determining Adequate Assurance of Payment of Future Utility Services [Docket No. 31 - filed August 4, 2009]
- ii. Notice of Entry of Interim Order and Final Hearing [Docket No. 43 - filed August 5, 2009]
- iii. Certification of No Objection Regarding Motion of Debtors for Entry of an Order Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 71 - filed August 24, 2009]
- iv. Final Order Determining Adequate Assurance of Payment of Future Utility Services [Docket No. 82 - filed August 31, 2009]

Objections/Responses Received: None to date.

Status: On August 31, 2009, the Court entered a final order with respect to this matter. Consequently, no hearing on this matter is necessary.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: CommerceConnect Media Holdings, Inc. (1749), Cygnus Business Media, Inc. (0832), Cygnus New Business Launches, Inc. (0713) and Cygnus Interactive New Business Launches, Inc. (1283). The address for each of the Debtors is: 1233 Janesville Avenue, Fort Atkinson, Wisconsin 53538.

² All amended items appear in bold.

2. Motion of Debtors for Entry of an Order Authorizing the Payment of Certain Prepetition Claims of Critical Vendors [Docket No. 7 - filed August 3, 2009]

Objection/Response Deadline: August 19, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. Interim Order Authorizing Debtors to Pay Certain Prepetition Claims to Critical Vendors [Docket No. 37 - filed August 4, 2009]
- ii. Notice of Entry of Interim Order and Final Hearing [Docket No. 41 - filed August 5, 2009]
- iii. Certificate of No Objection Regarding Motion of Debtors for Entry of an Order Authorizing the Payment of Certain Prepetition Claims of Critical Vendors [Docket No. 70 - filed August 24, 2009]
- iv. Final Order Authorizing Debtors to Pay Certain Prepetition Claims to Critical Vendors [Docket No. 81 - filed August 31, 2009]

Objections/Responses Received: None to date.

Status: On August 31, 2009, the Court entered a final order with respect to this matter. Consequently, no hearing on this matter is necessary.

3. Motion of Debtors for Entry of an Order Authorizing Debtors to (I) Continue to Use Existing Cash Management System, Bank Accounts and Business Forms, (II) Perform Intercompany Transactions, and (III) Waive the Requirements of 11 U.S.C. Section 345(b) on an Interim Basis [Docket No. 8 - filed August 3, 2009]

Objection/Response Deadline: August 24, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. Interim Order Authorizing Debtors to (I) Continue to Use Existing Cash Management System, Bank Accounts and Business Forms, (II) Perform Intercompany Transactions, and (III) Waive the Requirements of 11 U.S.C. Section 345(b) on an Interim Basis [Docket No. 29 - filed August 4, 2009]
- ii. Notice of Entry of Interim Order and Final Hearing [Docket No. 42 - filed August 5, 2009]
- iii. Certificate of No Objection Regarding Motion of Debtors for Entry of an Order Authorizing Debtors to (I) Continue to Use Existing Cash Management System, Bank Accounts and Business Forms, (II) Perform Intercompany Transactions, and (III) Waive the Requirements of 11

U.S.C. §345(b) on an Interim Basis [Docket No. 74 - filed August 27, 2009]

- iv. Final Order Authorizing Debtors to (I) Continue to Use Existing Cash Management System, Bank Accounts and Business Forms, (II) Perform Intercompany Transactions, and (III) Waive the Requirements of 11 U.S.C. §345(b) on an Interim Basis [Docket No. 78 - filed August 31, 2009]

Objections/Responses Received: None to date.

Status: On August 31, 2009, the Court entered a final order with respect to this matter. Consequently, no hearing on this matter is necessary.

4. Motion of Debtors for Entry of an Order (I) Authorizing Debtors to Pay Certain Prepetition Wages, Salaries, Commission and Other Compensation, Reimbursable Employee Expenses and Employee Medical and Similar Benefits and (II) Authorizing and Directing Financial Institutions to Honor all Related Checks and Electronic Payment Requests [Docket No. 14 - filed August 3, 2009]

Objection/Response Deadline: August 24, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. Order (I) Authorizing Debtors to Pay Certain Prepetition Wages, Salaries, Commission and Other Compensation, Reimbursable Employee Expenses and Employee Medical and Similar Benefits and (II) Authorizing and Directing Financial Institutions to Honor all Related Checks and Electronic Payment Requests [Docket No. 33 - filed August 4, 2009]
- ii. Notice of Entry of Interim Order and Final Hearing [Docket No. 44 - filed August 5, 2009]
- iii. Certificate of No Objection Regarding Motion of Debtors for Entry of an Order (I) Authorizing Debtors to Pay Certain Prepetition Wages, Salaries, Commission and Other Compensation, Reimbursable Employee Expenses and Employee Medical and Similar Benefits and (II) Authorizing and Directing Financial Institutions to Honor all Related Checks and Electronic Payment Requests [Docket No. 73 - filed August 27, 2009]
- iv. Final Order (I) Authorizing Debtors to Pay Certain Prepetition Wages, Salaries, Commission and Other Compensation, Reimbursable Employee Expenses and Employee Medical and Similar Benefits and (II) Authorizing and Directing Financial Institutions to Honor all Related Checks and Electronic Payment Requests [Docket No. 80 - filed August 31, 2009]

Objections/Responses Received: None to date.

Status: On August 31, 2009, the Court entered a final order with respect to this matter. Consequently, no hearing on this matter is necessary.

II. ADDITIONAL RESOLVED MATTERS:

5. Application by the Debtors for Entry of an Order Authorizing the Retention and Employment of Curtis, Mallet-Prevost, Colt & Mosle LLP as Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 54 - filed August 7, 2009]

Objection/Response Deadline: August 31, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. Certificate of No Objection Regarding Application by the Debtors for Entry of an Order Authorizing the Retention and Employment of Curtis, Mallet-Prevost, Colt & Mosle LLP as Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 90 - filed September 2, 2009]
- ii. **Order Authorizing the Retention and Employment of Curtis, Mallet-Prevost, Colt & Mosle LLP as Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 101 - filed September 3, 2009]**

Objections/Responses Received: None to date.

Status: **On September 3, 2009, the Court entered an order with respect to this matter. Consequently, no hearing on this matter is necessary.**

6. Motion of Debtors for Entry of an Order Authorizing the Debtors to Employ and Compensate Certain Professionals in the Ordinary Course of Business [Docket No. 56 - filed August 7, 2009]

Objection/Response Deadline: August 31, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. Certificate of No Objection Regarding Motion of Debtors for Entry of an Order Authorizing the Debtors to Employ and Compensate Certain Professionals in the Ordinary Course of Business [Docket No. 88 - filed September 2, 2009]
- ii. **Order Authorizing the Debtors to Employ and Compensate Certain Professionals in the Ordinary Course of Business [Docket No. 99 - filed September 3, 2009]**

Objections/Responses Received: None to date.

Status: On September 3, 2009, the Court entered an order with respect to this matter. Consequently, no hearing on this matter is necessary.

7. Motion of Debtors for Entry of an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 57 - filed August 7, 2009]

Objection/Response Deadline: August 31, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. Certificate of No Objection Regarding Motion of Debtors for Entry of an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 89 - filed September 2, 2009]
- ii. **Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 100 - filed September 3, 2009]**

Objections/Responses Received: None to date.

Status: On September 3, 2009, the Court entered an order with respect to this matter. Consequently, no hearing on this matter is necessary.

8. Application by the Debtors for Entry of an Order Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date Pursuant to Section 327(a) of the Bankruptcy Code [Docket No. 60 - filed August 10, 2009]

Objection/Response Deadline: August 31, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. Certificate of No Objection Regarding Application by the Debtors for Entry of an Order Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date Pursuant to Section 327(a) of the Bankruptcy Code [Docket No. 91 - filed September 2, 2009]
- ii. **Order Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date Pursuant to Section 327(a) of the Bankruptcy Code [Docket No. 98 - filed September 3, 2009]**

Objections/Responses Received: None to date.

Status: On September 3, 2009, the Court entered an order with respect to this matter. Consequently, no hearing on this matter is necessary.

III. UNCONTESTED MATTER WITH CERTIFICATION OF NO OBJECTION:

9. Motion of Debtors for an Order Authorizing Debtors' Use of Cash Collateral, Providing Adequate Protection to Certain Prepetition Lenders and Scheduling a Final Hearing [Docket No. 16 - filed August 3, 2009]

Objection/Response Deadline: September 1, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. Interim Order (I) Authorizing the Debtors' Use of Cash Collateral Pursuant to 11 U.S.C. §363 and (II) Granting Adequate Protection to Prepetition Lenders Pursuant to 11 U.S.C. §361, 362 and 363 and (III) Scheduling the Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 36 - filed August 4, 2009]
- ii. Notice of Entry of Interim Order and Final Hearing [Docket No. 40 - filed August 5, 2009]
- iii. **Certification of No Objection Regarding Motion of Debtors for an Order Authorizing Debtors' Use of Cash Collateral, Providing Adequate Protection to Certain Prepetition Lenders and Scheduling a Final Hearing [Docket No. 106 - filed September 3, 2009]**

Objections/Responses Received: None to date.

Status: On September 3, 2009, the Debtors filed a certification of no objection with respect to this matter. Consequently, unless the Court has questions regarding the relief requested, no hearing on this matter is necessary.

IV. CONTESTED MATTERS GOING FORWARD:

10. Motion of Debtors for Entry of an Order Approving the Services Agreement between Cygnus Business Media, Inc., Zolfo Cooper Management, LLC and Charles Carnaval *Nunc Pro Tunc* to the Petition Date [Docket No. 55 - filed August 7, 2009]

Objection/Response Deadline: August 31, 2009 at 4:00 p.m. (EDT)

Related Documents:

- i. **Certification of Counsel Regarding the Motion of Debtors for Entry of an Order Approving the Services Agreement between Cygnus Business Media, Inc., Zolfo Cooper Management, LLC and Charles Carnaval**

Nunc Pro Tunc to the Petition Date [Docket No. 97 - filed September 3, 2009]

Objections/Responses Received:

A. Informal comments from the U.S. Trustee.

Status: On September 3, 2009, the Debtors filed a certification of counsel with respect to this matter. Consequently, unless the Court has questions regarding the relief requested, no hearing on this matter is necessary.

11. Application by the Debtors for Entry of an Order Authorizing (I) Employment and Retention of Miller Buckfire & Co., LLC as Financial Advisor and Investment Banker and (II) Waiver of Certain Information Requirements of Local Rule 2016-2 [Docket No. 58 - filed August 7, 2009]

Objection/Response Deadline: August 31, 2009 at 4:00 p.m.; extended to September 3, 2009 at 12:00 p.m. (EDT) for the U.S. Trustee

Related Documents: None to date.

Objections/Responses Received:

A. Objection of the United States Trustee to Application by the Debtors for Entry of an Order Authorizing (I) Employment and Retention of Miller Buckfire & Cp., LLC as Financial Advisor and Investment Banker and (II) Waiver of Certain Information Requirements of Local Rule 2016-2 [Docket No. 95 - filed September 3, 2009]

Status: Miller Buckfire and the U.S. Trustee are in discussions regarding the substance of the U.S. Trustee's objection to the relief requested in this motion, and hope to resolve the objection prior to the hearing. If they are able to resolve the objection, the Debtors intend to hand up a revised order at the hearing; if they are unable to resolve the objection, the hearing on this matter will go forward on a contested basis.

12. Prepackaged Joint Plan of Reorganization of CommerceConnect Media Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 10 - filed August 3, 2009]

Objection/Response Deadline: August 31, 2009 at 4:00 p.m. (EDT); extended to September 1, 2009 at 5:00 p.m. (EDT) for Genesis CLO 2007-2 Ltd.

Related Documents:

- i. Disclosure Statement with Respect to Prepackaged Joint Plan of Reorganization of CommerceConnect Media Holdings Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 11 - filed August 3, 2009]
- ii. Motion of the Debtors for Entry of an Order (I) Scheduling a Combined Hearing to Approve the Adequacy of the Disclosure Statement and the Prepetition Solicitation Procedures and Confirm the Debtors' Joint Prepackaged Plan of Reorganization, (II) Establishing Deadlines and Procedures for Filing Objections to the Approval of the Disclosure Statement or the Prepetition Solicitation Procedures and/or Confirmation of the Plan, and (III) Approving the Form and Manner of Notice of the Confirmation Hearing [Docket No. 12 - filed August 3, 2009]
- iii. Declaration of Jeffrey S. Stein of the Garden City Group, Inc., Regarding the Methodology for the Tabulation of Ballots Accepting or Rejecting the Prepackaged Joint Plan of Reorganization of CommerceConnect Media Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 13 - filed August 3, 2009]
- iv. Order (I) Scheduling a Combined Hearing to Approve the Adequacy of the Disclosure Statement and the Prepetition Solicitation Procedures and Confirm the Debtors' Joint Prepackaged Plan of Reorganization, (II) Establishing Deadlines and Procedures for Filing Objections to the Approval of the Disclosure Statement or the Prepetition Solicitation Procedures and/or Confirmation of the Plan, and (III) Approving the Form and Manner of Notice of the Confirmation Hearing [Docket No. 35 - filed August 4, 2009]
- v. Certification of Counsel Regarding Amended Order (I) Scheduling a Combined Hearing to Approve the Adequacy of the Disclosure Statement and the Prepetition Solicitation Procedures and Confirm the Debtors' Joint Prepackaged Plan of Reorganization, (II) Establishing Deadlines and Procedures for Filing Objections to the Approval of the Disclosure Statement or the Prepetition Solicitation Procedures and/or Confirmation of the Plan, and (III) Approving the Form and Manner of Notice of the Confirmation Hearing [Docket No. 45 - filed August 5, 2009]
- vi. Certificate of Service Regarding Notice of (I) Commencement of Chapter 11 Cases, (II) Combined Hearing to Improve Adequacy of Disclosure Statement and Prepetition Solicitation Procedures and to Confirm Joint Plan of Reorganization, and (III) Establishment of Objection Deadlines [Docket No. 51 - filed August 7, 2009]

- vii. Certificate of Service Regarding Order (AMENDED) (I) Scheduling a Combined Hearing to Approve The Adequacy of the Disclosure Statement and the Prepetition Solicitation Procedures and Confirm the Debtors' Joint Prepackaged Plan of Reorganization, (II) Establishing Deadlines and Procedures for Filing Objections to the Approval of the Disclosure Statement or the Prepetition Solicitation Procedures and/or Confirmation of the Plan, and (III) Approving the Form and Manner of Notice of the Confirmation Hearing [Docket No. 52 - filed August 7, 2009]
- viii. Amended Order (I) Scheduling a Combined Hearing to Approve the Adequacy of the Disclosure Statement and the Prepetition Solicitation Procedures and Confirm the Debtors' Joint Prepackaged Plan of Reorganization, (II) Establishing Deadlines and Procedures for Filing Objections to the Approval of the Disclosure Statement or the Prepetition Solicitation Procedures and/or Confirmation of the Plan, and (III) Approving the Form and Manner of Notice of the Confirmation Hearing [Docket No. 48 - filed August 6, 2009]
- ix. Plan Supplement in Connection with Prepackaged Joint Plan of Reorganization of CommerceConnect Media Holdings Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 72 - filed August 27, 2009]
- x. Memorandum of Law in Support of the Debtors' Request for an Order (I) Approving the Debtors' (A) Disclosure Statement Pursuant to Sections 1125 and 1126(b) of the Bankruptcy Code, (B) Solicitation of Votes and Solicitation of Procedures, and (C) Forms of Ballots, and (II) Confirming the Debtors' Prepackages Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 75 - filed August 27, 2009]
- xi. Declaration of James Ogle in Support of Approval of the Debtors' Disclosure Statement and Confirmation of the Debtors' Prepackaged Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [Docket No. 93- filed September 3, 2009]
- xii. Notice of Filing of Proposed Confirmation Order [Docket No. 94 - filed September 3, 2009]

Objections/Responses Received:

- A. Limited Objection of Genesis CLO 2007-2 Ltd to (A) Motion to Approve Adequacy of Disclosure Statement and; (B) Motion to Approve Joint Plan of Reorganization [Docket No. 79 - filed August 31, 2009]
- B. Debtors Reply to Limited Objection of Genesis CLO 2007-2 Ltd to the: (I) Disclosure Statement with Respect to the Prepackaged Joint Plan of Reorganization of CommerceConnect Media Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code and (II) Prepackaged

Joint Plan of Reorganization of CommerceConnect Media Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 87 - filed September 2, 2009]

- C. Joinder of Abry Broadcast Partners III, L.P. and its Affiliates to Debtors Reply to Limited Objection of Genesis CLO 2007-2 Ltd to the: (I) Disclosure Statement with Respect to the Prepackaged Joint Plan of Reorganization of CommerceConnect Media Holdings, Inc. and its Debtor Affiliates under Chapter 11 of the Bankruptcy Code and (II) Prepackaged Joint Plan of Reorganization of CommerceConnect Media Holdings, Inc. and its Debtor Affiliates under Chapter 11 of the Bankruptcy Code [Docket No. 92 - filed September 3, 2009]

Status: The hearing on this matter will go forward.

V. UNCONTESTED MATTER GOING FORWARD:

13. **Debtors' Motion for an Order Pursuant to Bankruptcy Rule 1007 and Local Bankruptcy Rule 1007-1 (I) Extending the Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, Lists of Equity Security Holders, Schedules of Current Income and Expenditures and Statements of Financial Affairs, and (II) Permanently Waiving the Requirements to File Same Upon Confirmation of the Plan [Docket No. 83 - filed September 1, 2009]**

Objection/Response Deadline: September 4, 2009 at 2:00 p.m. (EDT)

Related Documents:

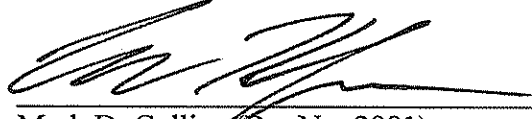
- i. **Motion of Debtors to Shorten Notice and Objection Periods for "Debtors' Motion for an Order Pursuant to Bankruptcy Rule 1007 and Local Bankruptcy Rule 1007-1 (I) Extending the Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, Lists of Equity Security Holders, Schedules of Current Income and Expenditures and Statements of Financial Affairs, and (II) Permanently Waiving the Requirements to File Same Upon Confirmation of the Plan" [Docket No. 84 - filed September 1, 2009]**
- ii. **Order Granting Motion of Debtors to Shorten Notice and Objection Periods for "Debtors' Motion for an Order Pursuant to Bankruptcy Rule 1007 and Local Bankruptcy Rule 1007-1 (I) Extending the Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, Lists of Equity Security Holders, Schedules of Current Income and Expenditures and Statements of Financial Affairs, and (II) Permanently Waiving the Requirements to File Same Upon Confirmation of the Plan" [Docket No. 102 - filed September 3, 2009]**

Objections/Responses Received: None to Date.

Status: The hearing on this matter will go forward.

Dated: September 4, 2009
Wilmington, Delaware

Respectfully submitted,



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- and -

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